

# Mid Term Review of the EU Maritime Transport Strategy

Fields marked with \* are mandatory.

Please provide information to help us build your profile as a respondent. In accordance with [Regulation 45/2001](#), all personal data collected through this survey will be kept securely and will ultimately be destroyed.

Please note that the questionnaire will only use your full contribution if your name, organisation (if you answer on behalf of an organisation or institution) and contact details are provided. If you choose to not provide your name, organisation and contact details, you have the option of submitting a general comment only.

If you do choose to provide us with your name, organisation and contact details, you can still opt for your answers to remain anonymous when results are published.\*

- Yes, I will provide my name and contact details
- No, I prefer to provide a general comment only (and questionnaire ends here)

## A. Respondent details

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1. I speak on behalf of\*

- Myself
- An individual organisation
- An association representing other organisations

1.1. Can you please identify which organisation or association you represent?\*

Danish Ports

2. Please indicate if your organisation is registered in the [Transparency Register](#) of the European Commission.\*

- Yes
- No

2.1. Please enter your registration number in the Transparency Register

*(numbers only)*\*

04063261492926

3. First name\*

Bjarne

4. Last name\*

Henriksen

5. Address\*

Weidekampsgade 10

6. City\*

Copenhagen

7. Email address\*

blh@danskehavne.dk

8. Please indicate your country of origin.\*

Denmark

9. Which of the following categories best describes your activity or that of your members?\*

- Public authority (Member State Representative, Ministry, Agency, other)
- Port authority, harbour master or port manager or other port service provider  
Other port service provider (terminal operator, stevedoring company, warehouse operator, barge terminal operator, rail terminal operator, passenger service operator, marine service provider, towage provider, mooring operator, ice-breaking, dredging, bunkering, and environmental service provider, or other service provider)
- Shipping company or shipping agency: ship-owning company, shipmanagement company, ship operator, etc.
- Shipmaster or other crew member
- Individual or Association with expertise on Maritime Transport
- Other (please specify)

10. What is the size of your organisation?\*

- Micro company (less than 10 employees, up to €2 million turnover, or balance sheet up to €2 million)
- Small company (less than 50 employees, up to €10 million turnover, or balance sheet up to €10 million)
- Medium size company (up to 249 employees, up to €50 million turnover, or balance sheet total up to €43 million)
- Large corporation (250 employees or more, more than €50 million turnover, and balance sheet total of more than €43 million)
- Organisation representing group of stakeholders
- Local Authority
- National Authority
- European Authority
- I don't know
- Other (Please specify)

11. Please, specify geographical area within which you operate?

*If you do not indicate any region, your answer shall be considered of general nature (you can tick several boxes)*

- Baltic Sea
- North Sea (incl. English Channel)
- Atlantic Ocean
- West Mediterranean
- East Mediterranean (including Adriatic) and Black Sea
- Other geographical area (please specify)

11.1. Please specify the other geographical area\*

Arctic (due to Greenland)

12. Contributions received from this survey may be published on the European Commission's website, with the identity of the contributor. Do you agree to your contribution being published under your name?\*

- My contribution may be published under the name indicated
- My contribution may be published but should be kept anonymous
- I do not wish any of my contributions to be published

13. May the Commission contact you, in case further details on the submitted information in this questionnaire are required?\*

- Yes
- No

## B. Objectives - Envisaged Actions & Initiatives

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## B.1. In general

1. The mid-term review of the EU Maritime Transport Strategy should place more emphasis on

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree
Competitiveness of the EU shipping industry	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Increasing the attractiveness and employability of the maritime professions	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Enhancing ship safety and the protection of human life at sea	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Improving the environmental performance of shipping	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Enhancing maritime transport security	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Promoting alternative fuels for ships	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Improving ports efficiency	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Enhancing the promotion of short sea shipping	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Offering equal growth opportunity to small and remote islands and insular states	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Simplifying administrative formalities for shipping and the maritime carriage of goods	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Promotion of maritime research and innovation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Deployment and promotion of digital maritime services	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

## B.2. European Shipping in Globalised Markets

1. Are there areas in which more should be done to further promote a global level playing field in the maritime transport sector?\*

- Yes
- No
- I don't know / No opinion

2. Please provide suggestions on possible actions or initiatives under these areas.

Uniform environmental standards under the IMO.  
Shifting of road freight to rail or waterborne transport.

3. What challenges or obstacles (i.e. market access) maritime transport faces when trading with non-EU partners?

4. Do you agree that EU and its Member states should intensify efforts towards free access to markets and further liberalisation of trade through bilateral maritime transport agreements?\*

- Yes
- No
- I don't know / No opinion

5. Are there any specific issues in relation to global shipping markets and bilateral maritime agreements that you wish to raise?

### B.3. Human Resources, Seamanship and Maritime Know-how

1. Do you think the existing rules regarding onboard living and working conditions in shipping as applied in the EU are effective?\*

- Yes
- No (please specify)
- I don't know / No opinion

2. What actions or initiatives should the EU and its Member States take to improve the attractiveness of maritime careers?

General research in shipping, including in intermodal solutions that create efficient operation and utilization of capacity in ports and terminals.  
Deployment and promotion of research and investment in offshore wind (sustainable energy) and marine resources.

3. What actions or initiatives should the EU and its Member States take to improve the skills of seafarers in order to effectively meet the new challenges and technological developments in shipping?

4. What actions or initiatives should the EU and its Member States take in promoting the smart and better use of Information Communication Technologies (ICT) for improving quality of life at sea?

### B.4. Quality Shipping as a key competitive advantage

1. In which areas should the EU and its Member States do more to improve the quality of EU shipping / maritime cluster?

Under the Connecting Europe Facility: TEN-T funding for cluster projects and research of cluster opportunities. Possible mixed call TEN-T+E for investments in offshore wind including the infrastructure investments for offshore wind projects and service operations.

2. Do you think that the existing international and EU legislative framework on ship safety is adequate?\*

- Yes
- No (please specify)
- I don't know / No opinion

3. Are there areas in which the EU should do more to improve the environmental performance of shipping?\*

- Yes
- No
- I don't know / No opinion

4. Please provide suggestions on possible actions or initiatives in these areas.

5. Do you see a strong trade-off between the environmental performance and the competitiveness of the EU maritime transport sector?\*

- Yes
- No
- I don't know / No opinion

6. Please provide suggestions on possible actions or initiatives for the promotion of sustainable EU shipping (i.e. meeting environmental challenges whilst maintaining the competitiveness of the sector).

Shipping is the most environmentally friendly mode of transport and will keep its great advantage when measured by the energy consumption or energy costs per ton or passenger - kilometer. For shipping to compete successfully against land transport there is a need for the EU to focus on fairplay between the modes of transport and to increase the SECA efforts to include the entire EU, which will create fairplay for European shipping North EU versus South EU.

7. What actions or initiatives should the EU and its Member States take to promote alternative fuel solutions for ships?

EU funding and research

8. What actions or initiatives should the EU and its Member States take to support maritime transport security?

National coordinated strategies and evaluation of the EU implementation of the ISPS code for ports and port facilities

9. Do you expect the EU and its Member States to take specific initiatives to prevent piracy and armed robbery at sea?\*

- Yes (please specify)
- No
- I don't know / No opinion

9.1. If so, please specify.

Not an EU coastal guard function.  
Coordinated actions covering illegal fishery, drugs, immigration and piracy

10. Are there areas in which the EU should do more to improve the competitiveness of the EU shipping industry?\*

- Yes (please specify)
- No
- I don't know / No opinion

10.1. If so, please specify.

Fair competition (see 6) and an internal market for shipping.

11. Are you aware of any successful initiatives at international, regional or national level which improves the quality and/or the sustainability and/or the competitiveness of the maritime transport sector?\*

- Yes (please specify)
- No
- I don't know / No opinion

11.1. If so, please specify.

The ESPO Green Guide  
([http://www.espo.be/index.php?option=com\\_content&view=article&id=294:espo-green-guide&catid=36:highlights](http://www.espo.be/index.php?option=com_content&view=article&id=294:espo-green-guide&catid=36:highlights))  
EcoPorts (<http://www.ecoport.com/>)  
GreenPort and GreenPort Congress (<http://www.greenport.com/>)

12. Are there any successful initiatives or innovative actions applied in your working environment which contributes to the quality and/or the sustainability of the maritime transport sector?\*

- Yes (please specify)
- No
- I don't know / No opinion

12.1. If so, please specify.

Own initiative in Danish Ports: A toolbox for environmental management in ports  
(<http://www.danskehavne.dk/menu/Publikationer/Milj%c3%b8+og+klima/endelig-rapport-varkontojskase-til-miljoledelsesmall.pdf>)

**B.5. Exploiting the full potential of short-sea shipping and sea transport services for business and citizens in Europe**



1. Are there areas in which the EU and its Member States should do more to promote short-sea shipping?\*

- Yes (please specify)
- No
- I don't know / No opinion

1.1. If so, please specify.

EU internal market for shipping and national investments in multimodal infrastructure, i.e. accessways to port from sea and hinterland.

2. Do you consider that maritime connections and quality of the service for intra-EU passenger transport are adequate?\*

- Yes
- No (please specify)
- I don't know / No opinion

3. Do you think there is a room for further improvement in the existing port systems in order to efficiently accommodate the ever-increasing maritime transport of goods and passengers?\*

- Yes (please specify)
- No
- I don't know / No opinion

3.1. If so, please specify.

EU Internal market for shipping (Blue Belt and e-maritime) and an EU port regulation with a focus on providing increased market access for ports in relation to investment in specific activities and operations in ports and hinterland

## B.6. Europe should be the world leader in maritime research and innovation

1. Are there areas in which the EU and its Member States should do more to promote maritime research and innovation?\*

- Yes (please specify)
- No
- I don't know / No opinion

1.1. If so, please specify.

Adaptive port planning, Port cities, Infrastructure, Smart operations, Integrated ports in the supply chain, Environment, Energy, Safety and Security, Human resources

2. Do you think more can be done at EU level to promote technological developments and advanced and/or innovative logistics concepts which maximise the efficiency of maritime transport?\*

- Yes (please specify)
- No
- I don't know / No opinion

3. Are there areas in which the EU and its Member States should intensify efforts towards the deployment and promotion of e-maritime /digital maritime transport services?\*

- Yes (please specify)
- No
- I don't know / No opinion

3.1. If so, please specify.

The focus of the EU should be operational solutions that interact with commercial partners' operations and thus simplification of rules in the broad sense

4. Are you aware about any successful initiatives from the private sector or are there any innovative actions applied in your working environment which maximises the efficiency of maritime transport?\*

- Yes (please specify)
- No
- I don't know / No opinion

## B.7. Other

1. Please add any other relevant comment/suggestion/ issue you wish to mention.

2. Please upload any additional contribution (e.g. position papers).

### Useful links

About this consultation ([http://ec.europa.eu/transport/modes/maritime/consultations/2015-mts-review\\_en.htm](http://ec.europa.eu/transport/modes/maritime/consultations/2015-mts-review_en.htm))

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## Contact

✉ [MOVE-MARITIME-TRANSPORT-STRATEGY@ec.europa.eu](mailto:MOVE-MARITIME-TRANSPORT-STRATEGY@ec.europa.eu)

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